



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

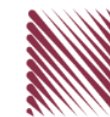
11th January 2024



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Thursday, January 11, 2024

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,214.22	82.09	1.15%	5.82%	7,434.16	6,357.12	42.66	1.69	22.66	3.82
Premier Index	7,934.96	91.03	1.16%	6.12%	8,280.90	6,899.51	32.77	1.92	22.47	4.23
Main Index	5,830.57	64.24	1.11%	4.68%	5,810.63	5,311.80	9.90	0.93	23.31	2.44
NIC 50 Index	9,217.97	125.81	1.38%	6.35%	9,309.35	8,000.20	32.07	1.92	22.47	4.23

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	75.91	342.81
Premier Index	50.84	152.52
Main Index	25.06	190.29
NIC 50 Index	68.34	228.31

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
First Takaful Insurance	0.092	148,739	39.39%
Wethaq Takaful Insurance	0.028	62,860	18.07%
Kuwait Investment	0.155	1,542,269	11.51%
Sanam Real Estate	0.214	4,895,711	7.54%
Manazel Holding	0.034	350,323	7.28%

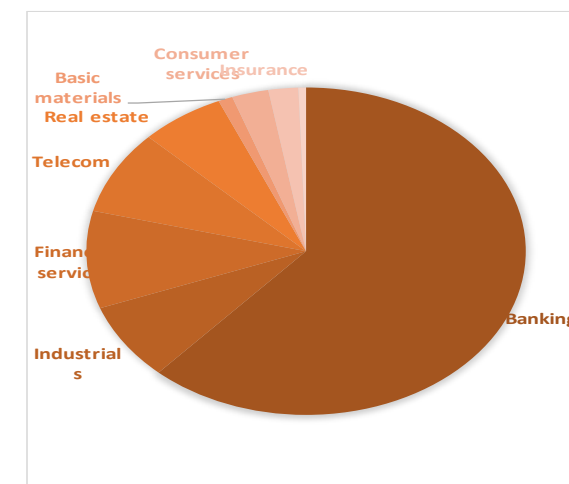
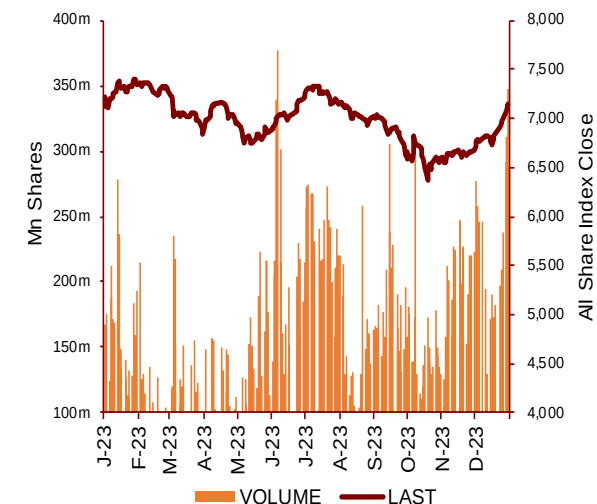
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.778	12.08	1.83%
Arzan Financial Group for Financing an	0.241	7.21	4.78%
National Bank of Kuwait	0.950	4.91	0.74%
Sanam Real Estate	0.214	4.90	7.54%
International Financial Adviso	0.358	4.33	1.42%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	78	37	34
Premier Index	16	8	1
Main Index	62	29	33
NIC 50 Index	34	12	4

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Kuwait Real Estate Holding	0.033	25,912	-7.14%
Injazzat Real Estate Develop	0.084	2,179	-5.92%
Commercial Facilities	0.166	70,285	-5.14%
Al Madar Investment	0.080	38,626	-5.02%
KFIC Investment	0.067	4	-5.00%

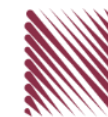
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Arzan Financial Group for Fir	0.241	30.52	4.78%
Sanam Real Estate	0.214	23.05	7.54%
Kuwait Real Estate	0.213	18.05	2.90%
Al-Arabiya Real Estate	0.070	16.10	2.49%
Kuwait Finance House	0.778	15.67	1.83%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,752.51	24.320	1.41%	4.9%	1,859.1	1,528.9	25.946	1.22	19.18	2.83
Industrials	965.75	13.280	1.39%	4.9%	1,042.6	853.7	3.210	0.98	17.01	2.91
Financial services	1,313.32	5.920	0.45%	7.9%	1,321.8	1,139.0	4.045	1.11	38.52	2.43
Telecom	1,148.18	10.880	0.96%	2.9%	1,261.9	1,011.3	3.497	1.25	11.90	3.48
Real estate	1,239.69	7.570	0.61%	1.6%	1,257.6	1,071.7	2.609	0.73	24.20	1.70
Basic materials	791.12	-1.060	-0.13%	6.2%	980.0	732.4	0.446	1.48	9.73	11.92
Consumer services	684.97	6.810	1.00%	3.0%	684.4	437.7	1.135	2.50	12.89	2.76
Insurance	2,309.72	9.470	0.41%	0.3%	2,316.1	1,528.5	0.921	1.07	14.82	4.45
Health care	477.91	0.000	0.00%	-0.9%	487.2	397.7	0.237	-0.26	12.79	1.70
Energy	962.93	1.050	0.11%	1.4%	1,165.5	893.6	0.195	0.74	11.07	2.22
Utilities	476.32	5.270	1.12%	3.5%	547.4	447.4	0.199	1.51	14.02	6.70
Consumer goods	1,678.78	8.700	0.52%	4.1%	1,760.6	1,380.6	0.207	1.23	14.67	1.01
Technology	609.64	27.640	4.75%	0.6%	785.7	524.5	0.008	0.71	NM	-
	7,214.22	82.09	1.15%	5.8%	7,434.2	6,357.1	42.66	1.69	22.66	3.82



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



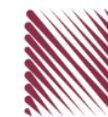
Premier Market

Thursday, January 11, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.950	0.007	0.74%	1.80	13.85	3.59	7,533	6%	6%	4.91	5.17	13.4%	1.7%	1.076	0.838	22.99%
Kuwait Finance House	0.778	0.014	1.83%	1.99	19.21	2.20	11,364	7%	7%	12.08	15.67	14.9%	2.4%	0.805	0.659	34.68%
Mobile Telecommunications	0.525	0.007	1.35%	1.82	10.50	6.76	2,272	3%	4%	2.41	4.61	17.7%	5.7%	0.572	0.451	6.93%
Boubyan Bank	0.632	0.005	0.80%	2.54	39.01	0.90	2,504	5%	5%	1.51	2.40	6.7%	0.8%	0.769	0.563	7.64%
Agility Public Warehousing	0.550	0.013	2.42%	0.79	16.68	0.00	1,404	8%	8%	2.18	4.02	5.3%	3.2%	0.663	0.498	4.28%
Mabane Co.	0.815	-0.003	-0.37%	1.77	16.91	1.61	1,073	-3%	-3%	0.32	0.39	10.8%	5.4%	0.894	0.680	3.27%
Gulf Bank	0.284	0.002	0.71%	1.30	13.74	3.36	1,028	1%	1%	1.20	4.25	9.7%	1.0%	0.307	0.235	3.14%
Burgan Bank	0.185	0.001	0.54%	0.70	19.29	4.14	638	8%	8%	0.36	1.95	3.6%	0.6%	0.229	0.157	1.95%
Human Soft Holding	3.550	0.000	0.00%	3.93	10.54	10.73	453	4%	4%	0.18	0.05	36.4%	26.9%	3.845	2.972	1.38%
Warba Bank	0.192	-0.001	-0.52%	1.04	26.56	1.51	396	3%	3%	0.98	5.13	4.0%	0.4%	0.241	0.165	1.21%
Boubyan Petrochemical	0.631	-0.001	-0.16%	1.32	13.62	9.49	337	8%	8%	0.92	1.47	9.4%	5.3%	0.856	0.571	1.03%
Kuwait Projects Company Holding	0.107	-0.001	-0.93%	0.61	26.82	0.00	487	2%	2%	1.03	9.54	1.9%	0.3%	0.142	0.102	1.49%
Shamal Al-Zour Al-Oula Power & Water	0.181	0.002	1.12%	1.51	14.02	6.70	199	5%	5%	0.05	0.26	11.3%	3.0%	0.208	0.170	0.61%
National Industries Group Holding	0.222	0.004	1.83%	1.05	20.31	2.18	501	9%	9%	1.53	6.96	5.3%	3.1%	0.238	0.176	1.53%
Boursa Kuwait Securities Co	2.039	0.010	0.49%	6.71	26.39	4.19	409	18%	18%	0.65	0.32	25.1%	18.9%	2.190	1.641	1.25%
Kuwait International Bank	0.162	0.001	0.62%	0.61	16.86	2.27	248	8%	8%	0.79	4.87	3.0%	0.5%	0.192	0.141	0.76%
Jazeera Airways	1.347	-0.004	-0.30%	8.86	23.54	5.77	296	-3%	-3%	0.45	0.33	35.6%	4.6%	2.200	1.111	0.90%
Alafco Aviation Lease and Finance	0.206	0.007	3.52%	0.89	NM	0.00	196	14%	14%	0.59	2.91	-0.5%	-0.1%	0.220	0.162	0.60%
Mezzan Holding	0.598	0.004	0.67%	1.73	14.67	2.02	186	4%	4%	0.34	0.57	12.4%	5.1%	0.600	0.360	0.57%
Gulf Cable and Electrical Industries Group	1.403	0.008	0.57%	1.30	14.73	4.30	292	7%	7%	0.74	0.53	9.0%	NM	1.403	0.999	0.89%
National Investments	0.288	0.002	0.70%	1.33	93.20	9.79	230	21%	21%	1.94	6.70	1.3%	0.8%	0.295	0.182	0.70%
Alimtiyaz Investment Group	0.065	-0.002	-3.41%	0.42	NM	13.35	67	15%	15%	0.25	3.71	-3.2%	-1.2%	0.073	0.052	0.20%
Kuwait Real Estate	0.213	0.006	2.90%	1.43	17.23	1.41	198	4%	4%	3.78	18.05	8.7%	3.3%	0.220	0.101	0.61%
Integrated Holding	0.520	-0.002	-0.38%	2.12	36.54	2.87	132	2%	2%	0.35	0.67	5.8%	3.7%	0.522	0.345	0.40%
ALI ALGanim	1.185	-0.015	-1.25%	8.60	12.51	5.75	325	12%	12%	0.65	0.55	40.0%	15.7%	1.287	0.795	0.99%
Kuwait Investment	0.155	0.016	11.51%	5.02	9.05	3.60	81	22%	22%	1.54	10.40	8.2%	4.9%	0.158	0.110	0.25%
Arzan Financial Group for Financing and Investment	0.241	0.011	4.78%	5.97	35.70	1.71	196	15%	15%	7.21	30.52	4.6%	3.6%	0.243	0.099	0.60%
Aayan Leasing and Investment	0.187	0.003	1.63%	5.59	9.55	4.08	124	7%	7%	0.45	2.44	14.0%	9.4%	0.189	0.121	0.38%
Commercial Real Estate	0.108	0.002	1.89%	4.96	21.60	2.75	191	6%	6%	0.40	3.71	3.1%	1.8%	0.111	0.092	0.58%
Heavy Engineering Industries and Shipbuilding	0.871	0.004	0.46%	6.51	24.34	2.31	157	6%	6%	0.76	0.86	9.3%	3.7%	0.889	0.566	0.48%
GFH Financial Group	0.082	-0.001	-0.73%	5.18	8.35	5.92	282	7%	7%	0.29	3.51	10.6%	1.1%	0.095	0.069	0.86%
Total		91.03	1.16%	1.92	22.47	4.23	32,767	6.0%	6.1%	40.19	100.53					100%

DAILY MARKET COVERAGE REPORT

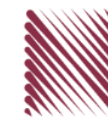
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.950	0.007	0.74%	1.80	13.8	3.59	7,533	6.3%	6.3%	13.4%	1.7%
Kuwait Finance House	0.778	0.014	1.83%	1.99	19.2	2.20	11,364	7.0%	7.2%	14.9%	2.4%
Mobile Telecommunications	0.525	0.007	1.35%	1.82	10.5	6.76	2,272	3.4%	3.6%	17.7%	5.7%
Boubyan Bank	0.632	0.005	0.80%	2.54	39.0	0.90	2,504	5.3%	5.3%	6.7%	0.8%
Agility Public Warehousing	0.550	0.013	2.42%	0.79	16.7	0.00	1,404	8.1%	8.1%	5.3%	3.2%
Mabanee Co.	0.815	-0.003	-0.37%	1.77	16.9	1.61	1,073	-3.3%	-3.3%	10.8%	5.4%
Gulf Bank	0.284	0.002	0.71%	1.30	13.7	3.36	1,028	1.1%	1.1%	9.7%	1.0%
Burgan Bank	0.185	0.001	0.54%	0.70	19.3	4.14	638	7.6%	7.6%	3.6%	0.6%
Human Soft Holding	3.550	0.000	0.00%	3.93	10.5	10.73	453	4.4%	4.4%	36.4%	26.9%
Warba Bank	0.192	-0.001	-0.52%	1.04	26.6	1.51	396	3.2%	3.2%	4.0%	0.4%
Boubyan Petrochemical	0.631	-0.001	-0.16%	1.32	13.6	9.49	337	7.9%	7.9%	9.4%	5.3%
Kuwait Projects Company Holding	0.107	-0.001	-0.93%	0.61	26.8	0.00	487	1.9%	1.9%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.181	0.002	1.12%	1.51	14.0	6.70	199	4.6%	4.6%	11.3%	3.0%
National Industries Group Holding	0.222	0.004	1.83%	1.05	20.3	2.18	501	8.8%	8.8%	5.3%	3.1%
Boursa Kuwait Securities Co	2.039	0.010	0.49%	6.71	26.4	4.19	409	18.3%	18.3%	25.1%	18.9%
Kuwait International Bank	0.162	0.001	0.62%	0.61	16.9	2.27	248	8.0%	8.0%	3.0%	0.5%
Jazeera Airways	1.347	-0.004	-0.30%	8.86	23.5	5.77	296	-3.0%	-3.0%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.206	0.007	3.52%	0.89	NM	0.00	196	14.4%	14.4%	-0.5%	-0.1%
Mezzan Holding	0.598	0.004	0.67%	1.73	14.7	2.02	186	4.0%	4.0%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.403	0.008	0.57%	1.30	14.7	4.30	292	7.1%	7.1%	9.0%	6.9%
National Investments	0.288	0.002	0.70%	1.33	93.2	9.79	230	20.5%	20.5%	1.3%	0.8%
Alimtiiaz Investment Group	0.065	-0.002	-3.41%	0.42	NM	13.35	67	15.2%	15.2%	-3.2%	-1.2%
Kuwait Real Estate	0.213	0.006	2.90%	1.43	17.2	1.41	198	3.9%	3.9%	8.7%	3.3%
Integrated Holding	0.520	-0.002	-0.38%	2.12	36.5	2.87	132	2.0%	2.0%	5.8%	3.7%
ALI ALGanim	1.185	-0.015	-1.25%	4.30	12.5	5.75	325	12.2%	12.2%	40.0%	15.7%
Kuwait Investment	0.155	0.016	11.51%	0.72	9.1	3.60	81	22.0%	22.0%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.241	0.011	4.78%	1.67	35.7	1.71	196	14.8%	14.8%	4.6%	3.6%
Aayan Leasing and Investment	0.187	0.003	1.63%	1.29	9.6	4.08	124	7.5%	7.5%	14.0%	9.4%
Commercial Real Estate	0.108	0.002	1.89%	0.66	21.6	2.75	191	5.9%	5.9%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.871	0.004	0.46%	2.21	24.3	2.31	157	6.2%	6.2%	9.3%	3.7%
GFH Financial Group	0.082	-0.001	-0.73%	0.88	8.3	5.92	282	7.1%	7.1%	10.6%	1.1%
Total		91.03	1.16%	1.92	22.47	4.23	32,442	6.0%	6.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,935	91.03	1.16%	7,353	7,623	79	32,442	6.0%	6.0%	8,281	6,900

Top 5 Performrs (Today`s Price Change)

Alafco Aviation Lease and Finance	0.206	0.007	3.52%	0.178	0.182	82	196	14.4%	14.4%	0.220	0.162
Kuwait Real Estate	0.213	0.006	2.90%	0.186	0.146	66	198	3.9%	3.9%	0.220	0.101
Agility Public Warehousing	0.550	0.013	2.42%	0.526	0.580	72	1,404	8.1%	8.1%	0.663	0.498
Kuwait Finance House	0.778	0.014	1.83%	0.711	0.734	80	11,364	7.0%	7.2%	0.805	0.659
National Industries Group Holding	0.222	0.004	1.83%	0.195	0.203	82	501	8.8%	8.8%	0.238	0.176

Middel Performrs (Today`s Price Change)

Mobile Telecommunications	0.525	0.007	1.35%	0.495	0.512	84	2,272	3.4%	3.6%	0.572	0.451
Shamal Al-Zour Al-Oula Power & Water	0.181	0.002	1.12%	0.176	0.184	64	199	4.6%	4.6%	0.208	0.170
National Bank of Kuwait	0.950	0.007	0.74%	0.891	0.929	62	7,533	6.3%	6.3%	1.076	0.838
Gulf Bank	0.284	0.002	0.71%	0.260	0.262	67	1,028	1.1%	1.1%	0.307	0.235
National Investments	0.288	0.002	0.70%	0.222	0.225	79	230	20.5%	20.5%	0.295	0.182
Mezzan Holding	0.598	0.004	0.67%	0.528	0.484	75	186	4.0%	4.0%	0.600	0.360
Gulf Cable and Electrical Industries Group	1.403	0.008	0.57%	1.297	1.208	74	292	7.1%	7.1%	1.403	0.999
Burgan Bank	0.185	0.001	0.54%	0.100	0.100	58	638	7.6%	7.6%	1.210	0.996
Boursa Kuwait Securities Co	2.039	0.010	0.49%	1.748	1.824	93	409	18.3%	18.3%	2.190	1.641
Boubyan Petrochemical	0.631	-0.001	-0.16%	0.612	0.710	79	337	7.9%	7.9%	0.856	0.571
Jazeera Airways	1.347	-0.004	-0.30%	1.319	1.655	47	296	-3.0%	-3.0%	2.200	1.111
Mabanee Co.	0.815	-0.003	-0.37%	0.824	0.807	47	1,073	-3.3%	-3.3%	0.894	0.680

Bottom 5 Performrs (Today`s Price Change)

Integrated Holding	0.520	-0.002	-0.38%	0.472	0.423	53	132	2.0%	2.0%	0.522	0.345
Warba Bank	0.192	-0.001	-0.52%	0.180	0.200	73	396	3.2%	3.2%	0.241	0.165
Kuwait Projects Company Holding	0.107	-0.001	-0.93%	0.110	0.120	43	487	1.9%	1.9%	0.142	0.102
ALI ALGanim	1.185	-0.015	-1.25%	1.078	1.049	88	325	12.2%	12.2%	1.287	0.795
Alimtiiaz Investment Group	0.065	-0.002	-3.41%	0.058	0.062	75	67	15.2%	15.2%	0.073	0.052

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.950	0.007	0.74%	1.80	13.85	3.59	7,533	6.3%	6.3%	4.91	5.17	13.4%	1.7%	1.076	0.838	17.67%
Kuwait Finance House	0.778	0.014	1.83%	1.99	19.21	2.20	11,364	7.0%	7.2%	12.08	15.67	14.9%	2.4%	0.805	0.659	26.65%
Boubyan Bank	0.632	0.005	0.80%	2.54	39.01	0.90	2,504	5.3%	5.3%	1.51	2.40	6.7%	0.8%	0.769	0.563	5.87%
Commercial Bank of Kuwait	0.550	0.030	5.77%	1.52	7.92	4.71	1,012	5.8%	5.8%	0.00	0.00	19.6%	3.1%	0.730	0.480	2.37%
Gulf Bank	0.284	0.002	0.71%	1.30	13.74	3.36	1,028	1.1%	1.1%	1.20	4.25	9.7%	1.0%	0.307	0.235	2.41%
Burgan Bank	0.185	0.001	0.54%	0.70	19.29	4.14	638	7.6%	7.6%	0.36	1.95	3.6%	0.6%	0.229	0.157	1.50%
Ahli United Bank	0.278	0.003	1.09%	0.92	19.36	2.91	626	6.1%	6.1%	0.05	0.17	4.8%	0.9%	0.288	0.240	1.47%
Warba Bank	0.192	-0.001	-0.52%	1.04	26.56	1.51	396	3.2%	3.2%	0.98	5.13	4.0%	0.4%	0.241	0.165	0.93%
Al Ahli Bank of Kuwait	0.253	0.004	1.61%	0.99	16.00	2.98	597	8.6%	8.6%	0.32	1.26	5.1%	0.6%	0.332	0.208	1.40%
Kuwait International Bank	0.162	0.001	0.62%	0.61	16.86	2.27	248	8.0%	8.0%	0.79	4.87	3.0%	0.5%	0.192	0.141	0.58%
Total Banking Sector - 10 Companies							25,946			22.19	40.86					60.85%

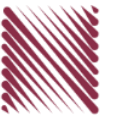
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.631	-0.001	-0.16%	1.32	13.62	9.49	337	7.86%	7.86%	0.92	1.47	9.4%	5.3%	0.856	0.571	0.79%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	0.00%	0.00%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.19%
Kuwait Foundry	0.427	-0.001	-0.23%	2.13	4.62	25.09	28	3.39%	3.39%	0.02	0.04	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							446			0.94	1.51					1.05%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.598	0.004	0.67%	1.73	14.67	2.02	186	4.0%	4.0%	0.34	0.57	12.4%	5.1%	0.600	0.360	0.44%
Livestock Transport and Trading	0.102	0.004	3.98%	0.73	NM	0.00	21	4.1%	4.1%	0.00	0.05	-8.2%	-4.3%	0.114	0.091	0.05%
Total Consumer Goods - 2 Companies							207			0.34	0.62					0.49%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.347	-0.004	-0.30%	8.86	23.54	5.77	296	-3.0%	-3.0%	0.45	0.33	35.6%	4.6%	2.200	1.111	0.69%
Kuwait National Cinema	1.174	0.000	0.00%	1.31	12.46	5.11	109	-1.9%	-1.9%	0.00	0.00	10.9%	4.4%	1.258	0.940	0.25%
Oula Fuel Marketing	0.140	0.000	0.00%	0.85	13.66	3.57	57	1.4%	1.4%	0.01	0.04	6.4%	3.2%	0.180	0.121	0.13%
Al Soor Fuel Marketing	0.140	0.001	0.72%	0.79	14.03	3.60	57	2.2%	2.2%	0.00	0.01	5.9%	4.2%	0.168	0.120	0.13%
Sultan Center Food Products	0.099	0.000	0.10%	0.48	NM	0.00	28	9.6%	9.6%	0.00	0.03	-7.8%	-1.4%	0.149	0.076	0.06%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.888	0.054	6.47%	10.42	15.15	0.00	163	11.0%	11.0%	1.28	1.47	97.2%	5.3%	0.917	0.058	0.38%
Kuwait Resorts	0.080	0.003	3.37%	0.52	17.12	3.77	16	12.7%	12.7%	0.14	1.83	3.0%	2.7%	0.080	0.065	0.04%
Future Kid Entertainment and Real Estate	0.105	0.003	2.94%	0.78	8.41	5.88	12	9.4%	9.4%	0.25	2.40	9.8%	5.1%	0.120	0.089	0.03%
Al Eid Food	0.190	-0.001	-0.52%	1.47	12.51	2.38	58	6.1%	6.1%	0.47	2.47	12.2%	9.6%	0.226	0.163	0.14%
Kuwait Hotels	0.171	0.000	0.00%	1.72	10.36	0.00	10	0.0%	0.0%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.02%
Palms Agro Production	0.081	0.000	0.00%	0.77	13.55	0.00	4	0.0%	0.0%	0.00	0.00	5.8%	4.7%	0.090	0.078	0.01%
ALI ALGanim	1.185	-0.015	-1.25%	4.30	12.51	5.75	325	12.2%	nm	0.65	0.55	40.0%	15.7%	1.287	0.795	0.76%
Total Consumer Services - 13 Companies							1,135			3.25	9.12					2.66%

DAILY MARKET COVERAGE REPORT

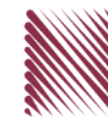
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.247	0.002	0.82%	2.20	5.55	13.74	278	-2.8%	-2.8%	0.10	0.41	31.5%	10.7%	0.378	0.237	0.65%
Kuwait Projects Company Holding	0.107	-0.001	-0.93%	0.61	26.82	0.00	487	1.9%	1.9%	1.03	9.54	1.9%	0.3%	0.142	0.102	1.14%
National Industries Group Holding	0.222	0.004	1.83%	1.05	20.31	2.18	501	8.8%	8.8%	1.53	6.96	5.3%	3.1%	0.238	0.176	1.18%
Boursa Kuwait Securities Co	2.039	0.010	0.49%	6.71	26.39	4.19	409	18.3%	18.3%	0.65	0.32	25.1%	18.9%	2.190	1.641	0.96%
GFH Financial Group	0.082	-0.001	-0.73%	0.88	8.35	5.92	282	7.1%	7.1%	0.29	3.51	10.6%	1.1%	0.095	0.069	0.66%
National Investments	0.288	0.002	0.70%	1.33	93.20	9.79	230	20.5%	20.5%	1.94	6.70	1.3%	0.8%	0.295	0.182	0.54%
Tamdeen Investment	0.425	0.000	0.00%	0.44	9.45	2.82	142	0.0%	0.0%	0.00	0.00	4.7%	4.2%	0.610	0.424	0.33%
Alimtiq Investment Group	0.065	-0.002	-3.41%	0.42	NM	13.35	67	15.2%	15.2%	0.25	3.71	-3.2%	-1.2%	0.073	0.052	0.16%
Commercial Facilities	0.166	-0.009	-5.14%	0.54	10.93	9.14	84	4.4%	4.4%	0.07	0.42	4.9%	2.7%	0.199	0.149	0.20%
Aayan Leasing and Investment	0.187	0.003	1.63%	1.29	9.55	4.08	124	7.5%	7.5%	0.45	2.44	14.0%	9.4%	0.189	0.121	0.29%
Kuwait Investment	0.155	0.016	11.51%	0.72	9.05	3.60	81	22.0%	22.0%	1.54	10.40	8.2%	4.9%	0.158	0.110	0.19%
Noor Financial Investment	0.247	-0.002	-0.80%	1.29	3.73	2.01	126	9.3%	9.3%	0.18	0.71	37.7%	28.3%	0.260	0.141	0.29%
Arzan Financial Group for Financing and Investment	0.241	0.011	4.78%	1.67	35.70	1.71	196	14.8%	14.8%	7.21	30.52	4.6%	3.6%	0.243	0.099	0.46%
Kuwait Financial Centre	0.108	0.001	0.93%	0.53	17.79	4.67	54	6.9%	6.9%	0.07	0.64	3.0%	3.3%	0.112	0.090	0.13%
Gulf Investment House	0.321	-0.008	-2.43%	2.96	56	0.00	130	-2.7%	-2.7%	0.05	0.15	5.4%	5.7%	0.436	0.310	0.30%
Arabi Group Holdings	0.534	-0.011	-2.02%	4.09	NM	0.00	185	4.1%	4.1%	0.65	1.21	-20.4%	-2.4%	0.606	0.207	0.43%
Kuwait and Middle East Financial Investment	0.085	0.004	4.94%	0.83	NM	0.00	19	4.9%	4.9%	0.00	0.03	-12.0%	-4.1%	0.103	0.073	0.04%
Privatization Holding	0.036	-0.001	-2.70%	0.34	NM	0.00	22	24.5%	24.5%	0.10	2.81	-8.6%	-5.4%	0.037	0.022	0.05%
Asiya Capital Investments	0.046	0.002	3.39%	0.55	NM	0.00	37	5.3%	5.3%	0.32	7.06	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.095	0.000	0.00%	0.65	11.48	5.27	34	0.0%	0.0%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.08%
Securities House	0.061	0.000	0.49%	0.62	NM	0.00	24	13.0%	13.0%	0.11	1.78	-0.7%	-0.9%	0.074	0.050	0.06%
Kamco Investment	0.092	0.003	3.37%	0.55	108.24	11.24	31	7.0%	7.0%	0.48	5.29	0.5%	0.3%	0.115	0.082	0.07%
First Investment	0.038	0.002	4.67%	0.72	NM	0.00	17	3.8%	3.8%	0.22	5.81	-67.8%	-31.5%	0.064	0.027	0.04%
Inovest BSC Public	0.094	0.006	7.05%	0.00	NM	0.00	28	9.5%	9.5%	0.41	4.45	0.9%	0.7%	0.094	0.062	0.07%
Coast Investment and Development	0.075	-0.003	-3.34%	0.76	22.18	6.43	35	10.8%	10.8%	0.84	10.89	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.080	-0.004	-5.02%	0.75	141.96	0.00	16	-0.6%	-0.6%	0.04	0.48	0.5%	0.5%	0.115	0.074	0.04%
Bayan Investment	0.043	0.001	1.66%	0.69	NM	0.00	9	8.6%	8.6%	0.04	0.90	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.058	0.000	0.00%	0.56	10.88	5.15	15	2.6%	2.6%	0.00	0.00	5.1%	3.6%	0.061	0.048	0.04%
Manazel Holding	0.034	0.002	7.28%	1.03	282.50	0.00	15	22.4%	22.4%	0.35	10.35	0.3%	0.2%	0.035	0.017	0.03%
KFIC Investment	0.067	-0.004	-5.00%	0.51	NM	0.00	21	-0.9%	-0.9%	0.00	0.00	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.112	0.000	0.00%	0.68	9.85	4.42	25	3.7%	3.7%	0.51	4.60	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.088	0.000	0.00%	0.84	19.09	6.82	11	-2.2%	-2.2%	0.00	0.00	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.110	0.002	1.85%	1.33	NM	0.00	25	23.0%	23.0%	1.60	14.24	NM	NM	0.118	0.040	0.06%
Amar Finance and Leasing	0.059	0.000	-0.17%	0.54	10.82	0.00	12	-6.2%	-6.2%	0.00	0.01	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.272	-0.003	-1.09%	1.72	59.40	0.00	20	5.0%	5.0%	0.58	2.12	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.358	0.005	1.42%	1.43	6.67	0.00	89	16.6%	16.6%	4.33	12.11	26.4%	13.2%	0.370	0.079	0.21%
Credit Rating and Collection	0.023	0.000	0.45%	0.74	14.33	0.00	4	7.1%	7.1%	0.00	0.05	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.022	0.001	4.72%	0.76	NM	0.00	7	29.1%	29.1%	0.12	5.44	-0.1%	-0.1%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.033	0.000	-1.20%	0.55	1.21	0.00	6	-2.9%	-2.9%	0.02	0.69	33.1%	27.3%	0.043	0.024	0.01%
Warba Capital Holding	0.115	0.001	0.88%	1.10	NM	0.00	3	9.5%	9.5%	0.01	0.13	-22.8%	-21.2%	0.311	0.070	0.01%
National Consumer Holding	0.114	0.000	0.00%	1.20	42.22	0.00	34	7.5%	7.5%	0.57	5.01	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.510	0.000	0.00%	2.85	37.95	0.00	47	88.9%	88.9%	0.03	0.06	8.5%	4.4%	0.575	0.134	0.11%
AL Safat Investment	0.100	0.001	0.90%	1.24	23.29	0.00	38	4.9%	4.9%	0.38	3.74	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.056	0.000	0.00%	1.16	NM	0.00	2	-0.9%	-0.9%	0.00	0.01	-48.7%	-15.7%	0.090	0.044	0.01%
Total Financial Services - 44 Companies							4,024			27.08	175.72					9.44%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

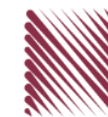


	Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	0.0%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.38%
ATCK.KW	Advanced Technology	0.455	0.000	0.00%	0.97	13.43	4.40	68	-3.0%	-3.0%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.16%
YIAC.KW	Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies								237			0.00	0.00					0.56%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.550	0.013	2.42%	0.79	16.68	0.00	1,404	8.1%	8.1%	2.18	4.02	5.3%	3.2%	0.663	0.498	3.29%
HUMN.KW	Human Soft Holding	3.550	0.000	0.00%	3.93	10.54	10.73	453	4.4%	4.4%	0.18	0.05	36.4%	26.9%	3.845	2.972	1.06%
ALAF.KW	Alafco Aviation Lease and Finance	0.206	0.007	3.52%	0.89	NM	0.00	196	14.4%	14.4%	0.59	2.91	-0.5%	-0.1%	0.220	0.162	0.46%
KCEM.KW	Kuwait Cement	0.147	0.001	0.68%	0.56	30.63	3.42	105	9.7%	9.7%	0.21	1.46	1.8%	1.2%	0.221	0.123	0.25%
CABL.KW	Gulf Cable and Electrical Industries Group	1.403	0.008	0.57%	1.30	14.73	4.30	292	7.1%	7.1%	0.74	0.53	9.0%	6.9%	1.403	0.999	0.68%
INTG.KW	Integrated Holding	0.520	-0.002	-0.38%	2.12	36.54	2.87	132	2.0%	2.0%	0.35	0.67	5.8%	3.7%	0.522	0.345	0.31%
PCEM.KW	Kuwait Portland Cement	0.855	-0.008	-0.93%	1.16	14.46	8.11	86	1.8%	1.8%	0.01	0.02	8.1%	5.9%	0.945	0.800	0.20%
UPAC.KW	United Projects for Aviation Services	0.173	0.003	1.76%	0.61	24.71	0.00	65	-3.4%	-3.4%	0.01	0.03	2.5%	1.3%	0.268	0.164	0.15%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.871	0.004	0.46%	2.21	24.34	2.31	157	6.2%	6.2%	0.76	0.86	9.3%	3.7%	0.889	0.566	0.37%
NIBM.KW	National Industries	0.160	0.000	0.00%	0.67	12.74	6.25	58	1.9%	1.9%	0.00	0.00	5.2%	3.7%	0.195	0.152	0.13%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.088	0.075	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction a	0.240	0.001	0.42%	0.88	10.14	8.37	28	2.6%	2.6%	0.00	0.01	9.0%	5.6%	0.315	0.226	0.07%
CGCK.KW	Combined Group Contracting	0.436	0.006	1.40%	1.41	7.59	6.98	75	-3.5%	-3.5%	0.39	0.90	19.4%	4.9%	0.471	0.362	0.17%
KGLK.KW	Kuwait and Gulf Link Transport	0.056	-0.001	-1.42%	0.42	NM	0.00	15	6.1%	6.1%	0.01	0.19	-23.2%	-5.3%	0.065	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.160	0.001	0.63%	0.85	11.12	7.55	16	1.3%	1.3%	0.04	0.26	7.7%	6.1%	0.220	0.134	0.04%
CLEA.KW	National Cleaning	0.042	0.000	-0.71%	0.35	NM	0.00	10	6.9%	6.9%	0.01	0.25	-3.0%	-1.0%	0.048	0.023	0.02%
MBRD.KW	Mubarrad Holding	0.080	0.000	0.38%	0.66	10.74	6.25	13	-2.0%	-2.0%	0.05	0.59	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.110	0.001	0.92%	0.59	9.57	6.12	19	6.8%	6.8%	0.07	0.64	6.2%	4.2%	0.123	0.095	0.04%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.016	0.007	0.00%
MRCK.KW	Metal and Recycling	0.091	0.004	4.60%	1.07	12.87	0.00	8	9.6%	9.6%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.335	-0.001	-0.30%	1.02	9.06	5.36	50	3.4%	3.4%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 22 Companies								3,210			5.61	13.51					7.53%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

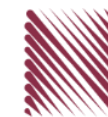


	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.890	0.000	0.00%	1.85	14.69	2.86	536	0.5%	0.5%	0.00	0.00	12.9%	3.7%	1.900	0.965	1.26%
AINS.KW	Al Ahleia Insurance	0.610	0.000	0.00%	0.99	6.72	6.56	132	0.0%	0.0%	0.00	0.00	14.7%	5.5%	0.720	0.489	0.31%
KINS.KW	Kuwait Insurance	0.477	0.003	0.63%	0.63	2.20	8.44	88	1.5%	1.5%	0.02	0.04	NULL	NULL	0.577	0.415	0.21%
KWRE.KW	Kuwait Reinsurance	0.380	0.000	0.00%	1.30	10.14	1.45	99	-1.3%	-1.3%	0.00	0.00	13.5%	5.6%	0.400	0.266	0.23%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	9.82	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.100	0.000	-0.10%	0.75	5.08	5.66	24	-0.7%	-0.7%	0.00	0.01	13.9%	5.1%	0.124	0.077	0.06%
FTIK.KW	First Takaful Insurance	0.092	0.026	39.39%	1.08	NM	0.00	10	58.6%	58.6%	0.15	1.66	-2.2%	-1.5%	0.097	0.038	0.02%
WETH.KW	Wethaq Takaful Insurance	0.028	0.004	18.07%	0.76	55.10	0.00	3	17.1%	17.1%	0.06	2.31	1.4%	1.3%	0.031	0.019	0.01%
Total Insurance - 8 Companies								921			0.23	4.02					2.16%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.756	0.000	0.00%	1.67	9.35	6.61	73	-5.9%	-5.9%	0.00	0.00	18.5%	14.7%	0.899	0.690	0.17%
IPGK.KW	Independent Petroleum Group	0.448	0.001	0.22%	0.81	12.30	6.71	81	6.7%	6.7%	0.01	0.02	6.5%	1.3%	0.545	0.374	0.19%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.095	-0.001	-1.15%	0.33	8.06	0.00	25	6.3%	6.3%	0.04	0.42	4.2%	1.5%	0.133	0.087	0.06%
ENER.KW	Energy House Holding	0.070	0.004	6.71%	0.71	14.58	0.00	3	11.1%	11.1%	0.00	0.05	1.7%	1.9%	0.354	0.018	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.015	0.012	0.01%
SENE.KW	Senergy Holding	0.033	0.001	1.84%	0.73	NM	0.00	7	8.9%	8.9%	0.03	0.87	-6.3%	-3.8%	0.044	0.026	0.02%
Total Energy - 6 Companies								195			0.08	1.36					0.46%

DAILY MARKET COVERAGE REPORT

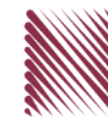
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.815	-0.003	-0.37%	1.77	16.91	1.61	1,073	-3.3%	-3.3%	0.32	0.39	10.8%	5.4%	0.894	0.680	2.52%
SREK.KW	Salhia Real Estate	0.431	-0.002	-0.46%	1.34	16.06	3.30	236	0.5%	0.5%	0.27	0.63	8.7%	3.5%	0.550	0.383	0.55%
TIJK.KW	Commercial Real Estate	0.108	0.002	1.89%	0.66	21.60	2.75	191	5.9%	5.9%	0.40	3.71	3.1%	1.8%	0.111	0.092	0.45%
NREK.KW	National Real Estate	0.081	0.001	1.39%	0.39	29.49	0.00	151	21.8%	21.8%	0.40	4.98	1.4%	1.0%	0.114	0.064	0.35%
TAMK.KW	Tamdeen Real Estate	0.381	0.017	4.67%	0.66	9.68	3.30	153	6.1%	6.1%	0.20	0.55	7.0%	4.0%	0.405	0.325	0.36%
KREK.KW	Kuwait Real Estate	0.213	0.006	2.90%	1.43	17.23	1.41	198	3.9%	3.9%	3.78	18.05	8.7%	3.3%	0.220	0.101	0.47%
UREK.KW	United Real Estate	0.052	0.000	-0.76%	0.36	NM	0.00	68	12.7%	12.7%	0.05	0.92	0.0%	0.1%	0.067	0.043	0.16%
FIRST.KW	First Dubai for Real Estate Development	0.040	0.001	1.79%	0.40	NM	0.00	29	8.1%	8.1%	0.01	0.35	-4.0%	-2.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.081	0.001	1.13%	0.82	NM	0.00	38	10.5%	10.5%	0.11	1.39	-66.9%	-18.3%	0.083	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.267	0.003	1.14%	0.40	10.29	1.80	54	5.1%	5.1%	0.01	0.03	3.9%	3.0%	0.278	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.084	-0.005	-5.92%	0.49	9.93	5.59	28	-3.2%	-3.2%	0.00	0.03	5.0%	2.7%	0.099	0.075	0.07%
MUNS.KW	Munshaat Real Estate Projects	0.164	0.004	2.50%	2.28	4.36	0.00	53	7.2%	7.2%	0.36	2.21	71.5%	13.8%	0.166	0.048	0.12%
AYRE.KW	Aayan Real Estate	0.080	0.001	1.40%	0.54	7.75	6.35	33	11.1%	11.1%	0.09	1.10	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.081	0.002	2.66%	0.28	NM	0.00	21	1.5%	1.5%	0.02	0.21	-4.4%	-1.4%	0.101	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.053	0.001	1.52%	0.57	22.82	0.00	24	5.1%	5.1%	0.02	0.43	2.5%	NM	0.062	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.079	0.001	1.28%	0.58	74.53	7.69	20	-0.5%	-0.5%	0.00	0.06	0.8%	0.6%	0.120	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.074	-0.003	-3.90%	0.87	21.76	6.49	43	-2.8%	-2.8%	0.01	0.17	4.1%	2.7%	0.080	0.051	0.10%
DALQ.KW	Dalqan Real Estate	0.168	0.000	0.00%	1.56	55.26	1.75	10	14.3%	14.3%	0.11	0.67	2.8%	2.4%	0.235	0.131	0.02%
SHCK.KW	Sokouk Holding	0.056	0.002	3.14%	1.07	6.37	0.00	32	8.3%	8.3%	0.65	11.74	18.3%	9.3%	0.057	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.061	0.000	-0.16%	0.55	17.18	6.55	23	4.6%	4.6%	0.01	0.15	3.2%	1.8%	0.062	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.070	0.002	2.49%	0.69	6.28	0.00	26	4.2%	4.2%	1.11	16.10	11.4%	3.1%	0.070	0.034	0.06%
AQAR.KW	Aqar Real Estate Investments	0.062	0.001	1.48%	0.50	19.28	3.28	14	6.7%	6.7%	0.01	0.11	2.6%	2.1%	0.064	0.044	0.03%
MASH.KW	Mashaer Holding	0.064	0.000	-0.31%	0.71	4.78	0.00	11	16.3%	16.3%	0.03	0.41	15.3%	11.0%	0.068	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.130	0.000	0.00%	1.09	48.69	0.00	19	0.0%	0.0%	0.00	0.00	2.3%	1.9%	0.204	0.084	0.04%
OSOS.KW	Osos Holding Group	0.085	0.000	0.00%	0.75	10.39	9.41	9	13.3%	13.3%	0.00	0.00	7.2%	4.5%	0.110	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.033	-0.003	-7.14%	1.08	NM	0.00	6	-4.4%	-4.4%	0.03	0.82	-14.6%	-3.9%	0.037	0.021	0.01%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.025	0.012	0.01%
SANK.KW	Sanam Real Estate	0.214	0.015	7.54%	2.48	NM	0.00	21	33.8%	33.8%	4.90	23.05	-15.5%	-14.0%	0.221	0.082	0.05%
MENK.KW	Mena Real Estate	0.028	0.000	0.00%	0.34	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Developmen	0.028	0.000	0.36%	0.45	70.51	0.00	3	6.2%	6.2%	0.04	1.52	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.055	-0.001	-2.14%	0.30	55.35	0.00	8	23.1%	23.1%	0.01	0.22	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies								2,609			12.96	90.00					6.12%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.084	0.004	4.75%	0.71	NM	0.00	8	5.4%	5.4%	0.01	0.07	-1.0%	-0.9%	0.108	0.072	0.02%
Total Technology - 1 Companies					0.71	NM	0.0%	8			0.01	0.07	-1.03%	-0.90%			0.02%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.525	0.007	1.35%	1.82	10.50	6.76	2,272	3.4%	3.6%	2.41	4.61	17.7%	5.7%	0.572	0.451	5.33%
STC.KW	Kuwait Telecommunications	0.605	0.003	0.50%	2.56	18.14	4.98	604	7.5%	7.5%	0.71	1.18	14.3%	7.8%	0.793	0.520	1.42%
OORE.KW	National Mobile Telecommunications	1.240	-0.001	-0.08%	1.05	7.07	5.64	621	1.9%	1.9%	0.03	0.03	15.6%	8.4%	1.300	0.957	1.46%
HAYK.KW	Hayat Communications	0.085	0.005	6.00%	0.80	NM	0.00	7	-5.8%	-0.1%	0.00	0.01	-18.1%	-7.3%	0.088	0.050	0.02%
Telecom - 4 Companies								3,505			3.16	5.83					8.22%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.181	0.002	1.12%	1.51	14.02	6.70	199	4.6%	4.6%	0.05	0.26	11.3%	3.0%	0.208	0.170	0.47%
Total Utilities - 1 Company								199			0.05	0.26					0.47%

Total Market 149 Companies					1.69	22.66	3.82	42,641			75.91	342.81					100%
----------------------------	--	--	--	--	------	-------	------	--------	--	--	-------	--------	--	--	--	--	------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw